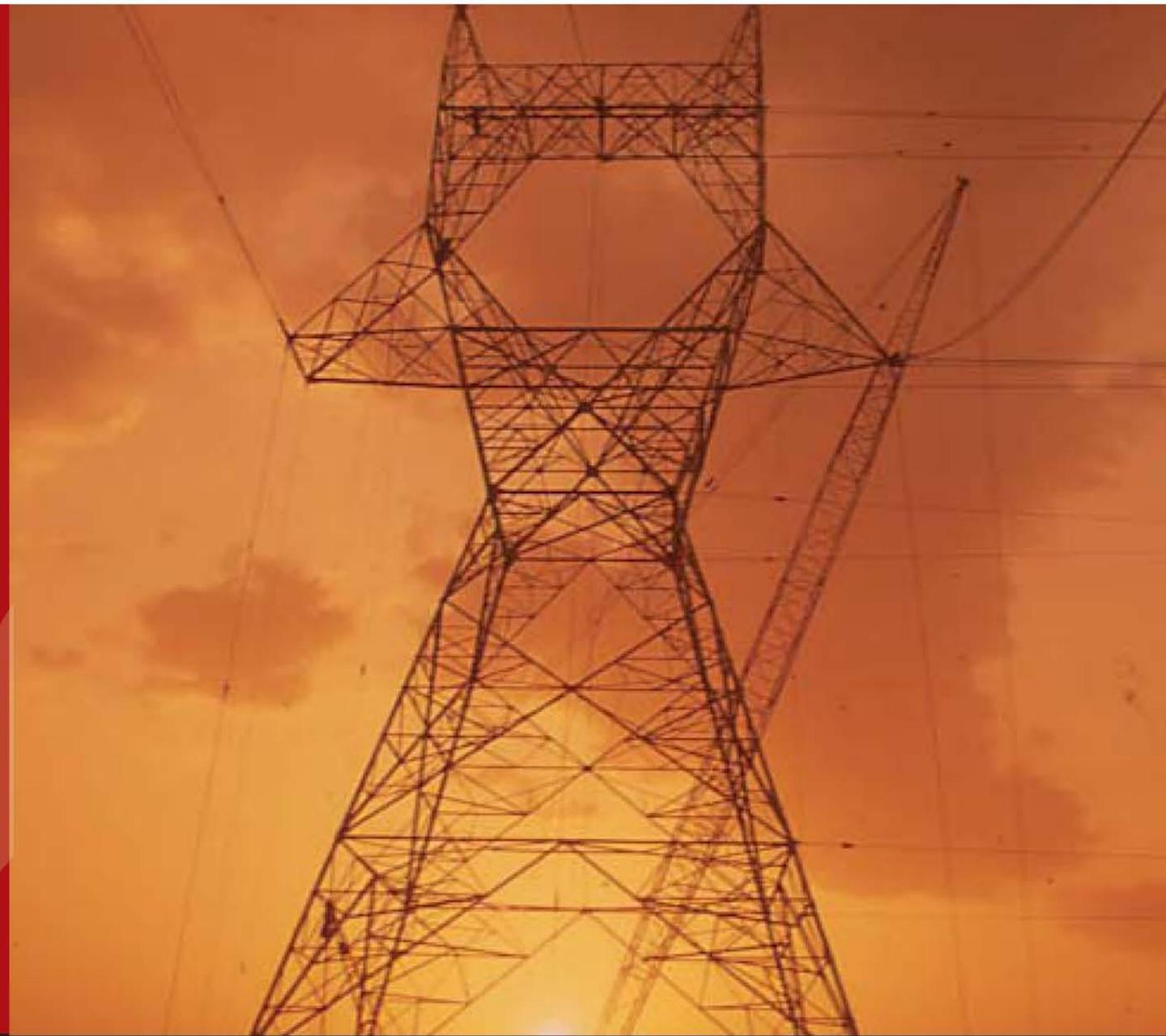
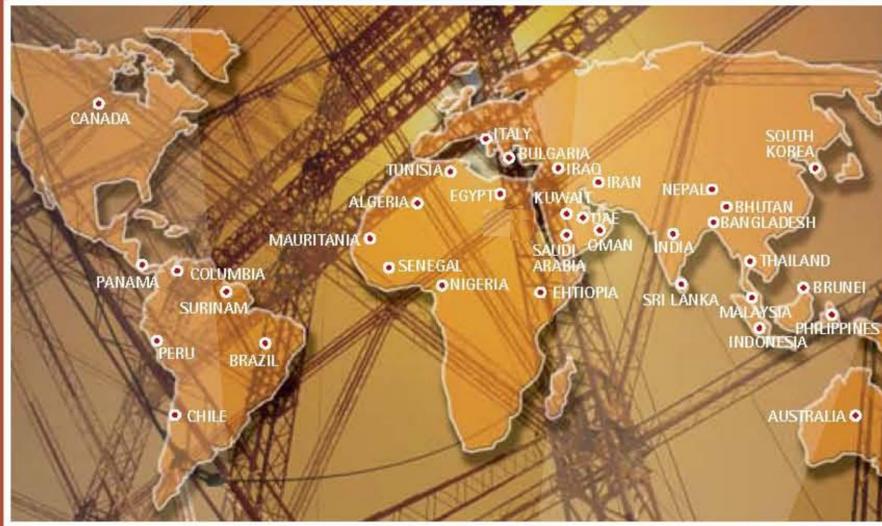


[Successfully executed projects for clients in 35 countries]



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Dubai



OVERVIEW

- Gulf Jyoti International (GJI) is incorporated in Dubai, UAE.
- GJI is owned jointly by Gulf Investment Corporation (GIC), Kuwait, Export Import Bank of India (EXIM Bank) and by Jyoti Structures Limited (JSL), India.
- A state-of-the-art transmission tower manufacturing facility at Dubai Investment Park on a land admeasuring 100,000 sq. mtrs. The manufacturing plant with a capacity of 33,000 MT per annum.
- Fully automated Computer Numerical Controlled (CNC) machines for fabrication.
- Environment friendly Galvanizing plant imported from Italy is the most modern and fully automated plant anywhere in the world.
- GJI enjoys the complementary strengths of its promoters viz. GIC and EXIM Bank having vast power sector and financial expertise, and JSL having 3 decades of engineering, tower testing, manufacturing and construction experience.

OBJECTIVE

- To pursue power transmission line and sub-station business opportunities in the GCC (Gulf Co-operation Council) countries as well as other MENA (Middle East North Africa) countries.

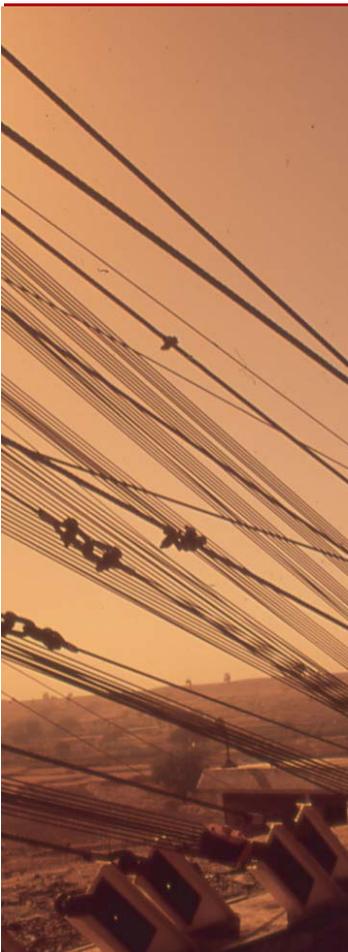
BENEFITS TO THE REGION

- Successful example for foreign direct investment initiatives in the region.
- Strong export revenue earner for the UAE.
- Provides opportunity to other related businesses in UAE.
- Employ and train local people to develop additional skills useful for the overall economic diversification of the region.

About Us

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GULF INVESTMENT CORPORATION (GIC)

- Financial institution established in November 1983 focused on the GCC and owned equally by the six GCC states.
- Finance ministers of the GCC states represent the shareholders.
- Board members include senior executives of the ministry of finance and central bank of each GCC country.
- Treated as a local commercial enterprise for most activities in most GCC countries.
- Based in Kuwait with total assets of US\$ 7.3 bn and shareholders equity of over US\$ 1.3 bn.

- GIC's main business includes:
 - Principal investments in new and existing companies
 - Corporate and project finance advisory services
 - Funds management, principally for institutional investors

- GIC has significant experience in the GCC Power Sector and has played a leading role in several such projects. For example:
 - Development and part ownership of 950 MW Al Ezzel Power Project, providing one-third of Bahrain's capacity.
 - Financial advisor to SEC, Saudi Arabia for restructuring of the Saudi Power Sector.
 - Financial advisor to SCECO, East to arrange competitive debt financing for a 2,400 MW power plant at Ghazlan.
 - Financial Advisor to the GCC Secretariat on the feasibility of establishing a transmission link across the six GCC member states i.e. the GCC Inter-connector.

EXPORT IMPORT BANK OF INDIA (EXIM BANK)

EXIM Bank, a wholly government-owned financial institution, was set up in 1982 for the purpose of financing, facilitating and promoting India's foreign trade.

The Bank has a paid-up capital of US\$. 1216 mn. As on March 31, 2006, net worth of the Bank was US\$ 620 mn. The Bank holds domestic AAA ratings as well as international investment grade ratings from Moody's, Fitch and ICRA. It is the only Indian entity in the past several years to raise funds in the demanding Japanese Samurai Bond market.

- Exim Bank provides a comprehensive range of products and services to support Indian companies in their internationalization efforts.
- The Bank is unique in its global and domestic network of institutional linkages with:
 - Multilateral agencies such as World Bank, Asian Development Bank, Export Credit Agencies
 - Trade & Investment Promotion Agencies abroad
 - Trade & Industry Associations in India
- The Bank has a comprehensive menu of programmes in terms of equity finance, loans, guarantees and advisory services to support Indian outward investment. It also takes direct equity stake in Indian ventures abroad.
- The Bank plays a pivotal role in supporting project exports from India. 192 project export contracts valued at US\$ 7.6 bn are under execution, in 38 countries across Asia, Africa and Europe. The projects range from power generation, transmission & distribution, dams, tunnels, oil exploration, operation & maintenance, to supply of capital goods & consultancy services.



The Promoters

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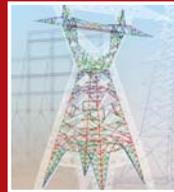
JYOTI STRUCTURES LIMITED (JSL)

- A leading turnkey EPC player in transmission lines substation and distribution lines business with 3 decades of successful track record.
- JSL has built transmission lines up to 800 kV, spanning over 15,000 circuit kilometers and substation projects up to 400 kV.
- JSL has executed projects for customers in over 35 countries around the globe.
- JSL is an ISO: 9001, ISO: 14001 and OSHAS 18001: 1999 certified company.
- In-house facilities from concept to commissioning of transmission line.

OUR CAPABILITIES



SURVEY



TOWER DESIGN



TOWER TESTING



MANUFACTURING



SOURCING



CONSTRUCTION

SURVEY

- Remote sensing using satellite images.
- Mosaicing of images & Digitisation of toposheets.
- Generation of corridor maps & Digital Terrain Models (DTM).
- Detailed terrain analysis of Alignment Corridor.
- Tools include total stations, Theodolites, GIS equipment.

TOWER DESIGN

- Over 3 decades of experience in designing Transmission Towers, Substation structures and Microwave Towers.
- Design of towers including 800 kV, 500 kV HVDC and River Crossing Towers.
- Computer aided 3D Analysis, detailed drawing generation, sag calculations and foundation drawing generation.
- Adoption of latest technology by use of Bocad, PLS CADD, PLS Tower, Staad Pro.

TOWER TESTING

- State of the art largest Tower Testing Station in Asia, testing up to 1000 kV. About 200 Towers tested for Customers from 25 countries. The clients include HydroQuebec (Canada), Enelpower (Italy), Powerlinks (Australia) Chiletra (Chile), ADWEA (Abu Dhabi).
- Tested Towers upto 120 MT & with uplift of more than 550 MT per leg.
- Equipped with Crane for faster tower erection.
- Maximum base width of Tower – 26 meter.
- Maximum height of Tower – 85 meter.
- Microprocessor based system with simultaneous application of load through multi speed motors.
- Capable of testing rectangular base Towers.
- Auxiliary Test Bed – upto 220 kV, 14m base.
- Proto-type Fabrication Shop at Testing Station.

MANUFACTURING

- Two Modern Plants:
Nasik : Annual Capacity: 56,000 MT
Raipur : Annual Capacity: 38,000 MT
- Facilities suitable for manufacturing Transmission Line Towers, Microwave Towers, Wind Mill Towers and Railway Electrification Structures.
- Ability to assess quality conforming to various international standards.
- Supplied over 550,000 MT of structures to various utilities around the world.
- Complete traceability of materials.
- Four galvanising baths – 8.4 m x 0.8 m x 1.3 m.
- Microprocessors based control with an accuracy of 1 degree.
- CNC Machines for fabrication.

CONSTRUCTION

- Constructed over 15,000 circuit kilometers of transmission line of voltages including 800 kV, 400 HVDC and 500 kV HV DC including OPGW stringing.
- Possess 16 sets of tension stringing equipments for quadruple and twin bundle conductor stringing.
- Capacity to string 1,500 kms of twin/quadruple bundle conductors per year.
- Successfully executed jobs in difficult terrains like the Himalayan ranges, deserts and total water-logged areas.
- Executed river crossings including 1,000 mtrs. span over river Ganges with 142 mtrs. tall towers.
- Executed Microwave Tower Construction projects.



The Promoters

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